## Welcome your new email subscribers

WITH AN EMAIL NURTURE SEQUENCE

on autopilot!



# New subscribers to your organization



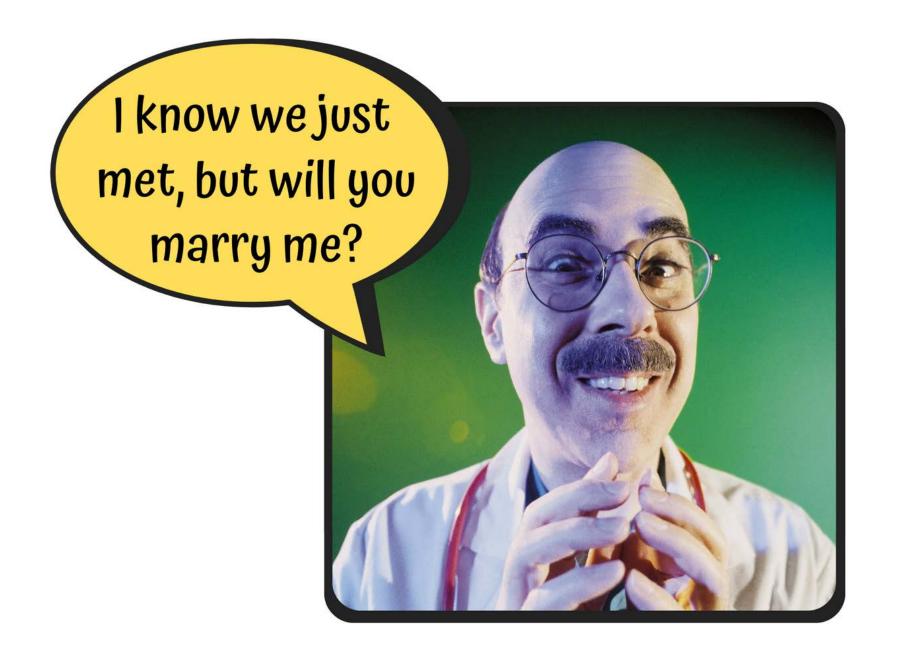


## What is an email nurture sequence?

- Automated series of emails someone receives after taking an action on a website
- Welcomes, informs, and builds trust
- Helps move the subscriber to take the natural next steps



An Email Nurture Sequence helps with the getting-to-know-you phase of the relationship.









Each email in the sequence nurtures the relationship...

ONE STEP AT A TIME

#### Most Email Marketing Providers Offer Automated Email Sequences



WELCOME AUTOMATION

Make a great first impression

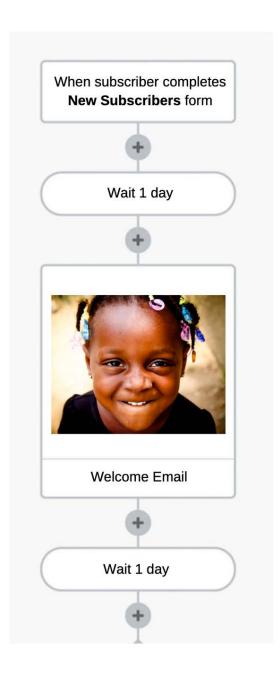




Active Campaign >

SO MANY OPTIONS!

## Easy to Map out the Email Sequence





## How many emails should be in the sequence?

- Between 3 to 7 emails
- Depends on info you need to convey...
- ...and the goals of your sequence (what's the end game?)



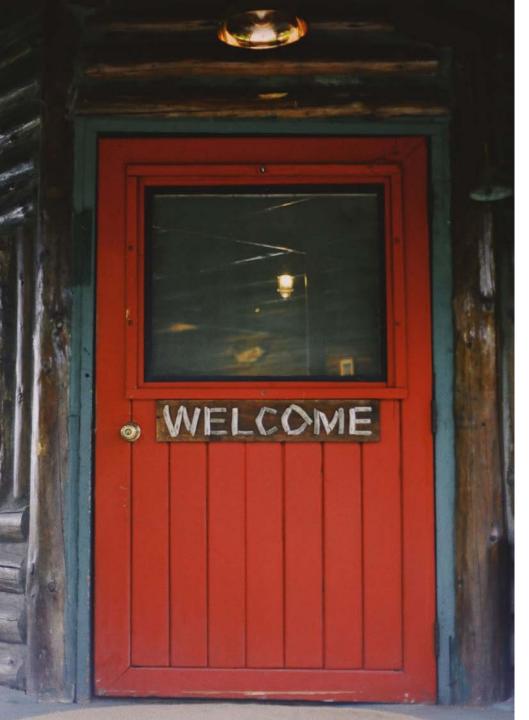
## What is the frequency of the emails?

- One email every day or every other day
- Don't lose momentum





The Welcome Email is the first email in the sequence.



#### The Welcome Email

Your 9-Step Template

- 1) Open with a warm welcome.
- Thank the person for subscribing.
- Tease the lead magnet (if one is used).
- Set expectations and preview the upcoming emails.
- 5 Acknowledge your shared values and the person's role.
- 6 Set expectations for after the sequence.
- Call to action (a small favor).
- Obliver lead magnet (if one is used).
- Olose with gratitude.

#### **Lead Magnets**

A lead magnet is an irresistible piece of free content you give to prospects in exchange for their name and email address. Lead magnets usually offer a downloadable PDF guide, checklist, cheat sheet, report, white paper, or video.











#### Welcome New Supporters with an Email Nurture Sequence

Use this guide & template to welcome supporters to your nonprofit. You'll also get fundraising tips from me. Opt out at any time.

Your First	ame
Your Email	
	EMAIL ME THE CHINE & TEMPLATEL

How a lead magnet with signup form looks on my website.

#### Lead Magnets

#### **Examples**

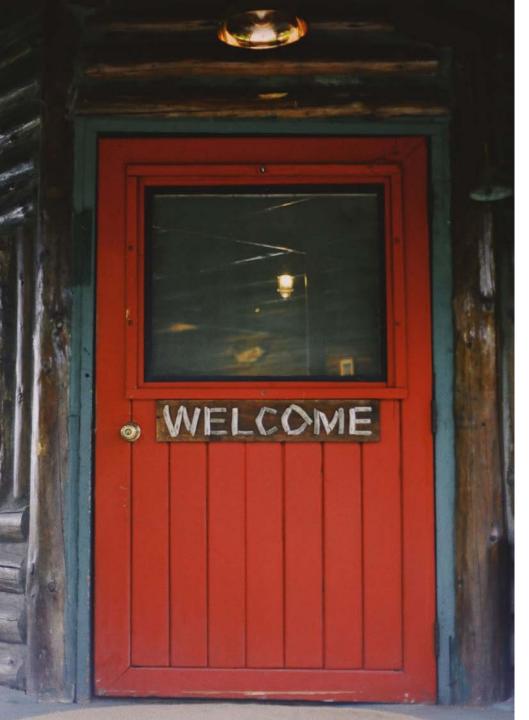




- How to Introduce Your Rescue Cat to Other Pets
- 11 Ways You Can Support Someone with Lymphoma

9 Tips for Planning Your Next Trip to the Symphony

- Parent's Checklist to Help Their Anxious Teen
- Your Ultimate Checklist for Going Green at Work
- 7 Simple Ways You Can Advocate for Social Change



#### The Welcome Email

Your 9-Step Template

- 1) Open with a warm welcome.
- 2 Thank the person for subscribing.
- Tease the lead magnet (if one is used).
- Set expectations and preview the upcoming emails.
- 5 Acknowledge your shared values and the person's role.
- 6 Set expectations for after the sequence.
- Call to action (a small favor).
- Deliver lead magnet.
- Olose with gratitude.

#### Let's zoom in on an email example using the 9-step template

#### Email Sample: The Welcome Email The welcome email is the first in an email nurture sequence. Subject: Welcome to the family! From: Charlie Jackson Evelyn Weil August 10, 2019 Charlie Jackson here, and I am the Executive Director at Fairview Resource Center. I want to welcome you to the FRC family! Thank you for joining as a new subscriber. I am so grateful you want to stay connected with us. When you signed up, I promised to send you 10 Surprising Ways FRC Supporters Change Lives Every Day. I will provide you the link in just a minute, but first I want to go over a few things. Over the next couple of weeks, I will be sending you emails every day or two. Here's a taste of what you will learn... · How FRC neighbors -- and a local celebrity -- helped feed hundreds of families during the annual Stuff-A-Truck Food Drive. You'll especially love Gabe and Anna's story! · What our annual Share the Spirit project means to more than 300 families. Not to mention how it nourishes the spirit of volunteers and donors! · Why literacy volunteers say tutoring GED students is life-changing... not only for the students earning the credentials but for themselves. Volunteers share their heart-warming stories! · How our new Clothes Closet builds confidence in jobseekers. Hear how business attire from the Clothes Closet. helped Maya feel great and land a well-paying full-time job! • What donors need to know about the hope they give to hundreds of families each year. You'll need some tissue for this email! I'm honored to share this exciting content with you. As you can see, the FRC's work is so important. The people served are our inspiration. And you -- one of our loyal supporters -- are with us every step of the way. You change people's lives with your generosity and steadfastness. Here's what you can expect from being a member of the FRC family: My wonderful staff and I publish valuable info on our blog a couple of times a month. Sometimes we will write a post and sometimes we will record a video for you. Once it's published, I will send you an email to let you know it's live. From time to time, I will let you know about an opportunity for you to make a big impact on the lives of your FRC neighbors. I'm thrilled you decided to journey with us! Now, I have one small favor to ask. Could you please hit "reply" and let me know the #1 reason you have an interest in Fairview Resource Center? It could be a few words or a long story. I promise I'll read your answer. First, your answer helps me understand you better so that I can send you relevant information. And second, sending me a reply helps with email deliverability... so you'll never miss our best content! Now -- as promised -- click here for 10 Surprising Ways FRC Supporters Change Lives Every Day. You will find this article both informative and heartwarming. Thanks again for staying in touch with us. Charlie P.S. In the coming days, I'm going to be sharing inspirational stories of neighbors helping neighbors. I can't wait to share success stories and opportunities with you.

#### **Email Sample: The Welcome Email**

The welcome email is the first in an email nurture sequence.

Subject: Welcome to the family, Evelyn!

From: Charlie Jackson

To: Evelyn Weil

Date: March 9, 2020

Hi Evelyn,

Charlie Jackson here, and I am the Executive Director at Fairview Resource Center. I want to welcome you to the FRC family!

Thank you for joining as a new subscriber. I am so grateful you want to stay connected with us.

When you signed up, I promised to send you 10 Surprising Ways FRC Supporters Change Lives Every Day. I will provide you the link in just a minute, but first I want to go over a few things.

I. OPEN WITH A WARM WELCOME

2. THANK THE PERSON FOR SUBSCRIBING

3. TEASE THE LEAD MAGNET (IF ONE IS USED) Over the next couple of weeks, I will be sending you emails every day or two. Here's a taste of what you will learn...

4. SET
EXPECTATIONS
FOR THE
UPCOMING EMAILS

- How FRC neighbors -- and a local celebrity -- helped feed hundreds of families during the annual Stuff-A-Truck
   Food Drive. You'll especially love Gabe and Anna's story!
- What our annual Share the Spirit project means to more than 300 families. Not to mention how it nourishes the spirit of volunteers and donors!

5. PREVIEW THE CONTENT FOR THE UPCOMING EMAILS

 Why literacy volunteers say tutoring GED students is life-changing... not only for the students earning the credentials but for themselves. Volunteers share their heart-warming stories! • How our new Clothes Closet builds confidence in jobseekers. Hear how business attire from the Clothes Closet helped Maya feel great and land a well-paying full-time job!

5. PREVIEW THE CONTENT FOR THE UPCOMING EMAILS

• What donors need to know about the hope they give to hundreds of families each year. You'll need some tissue for this email!

I'm honored to share this exciting content with you. As you can see, the FRC's work is so important. The people served are our inspiration. And you -- one of our loyal supporters -- are with us every step of the way. You change people's lives with your generosity and steadfastness.

6. ACKNOWLEDGE YOUR SHARED VALUES THE & PERSON'S ROLE Here's what you can expect from being a member of the FRC family:

My wonderful staff and I publish valuable info on our blog a couple of times a month. Sometimes we will write a post and sometimes we will record a video for you.

Once it's published, I will send you an email to let you know it's live.

From time to time, I will let you know about an opportunity for you to make a big impact on the lives of your FRC neighbors.

I'm thrilled you decided to journey with us!

7. SET
EXPECTATIONS
FOR AFTER THE
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SEQUENCE

Now, I have one small favor to ask.

Could you please hit "reply" and let me know the #1 reason you have an interest in Fairview Resource Center? It could be a few words or a long story. I promise I'll read your answer.

First, your answer helps me understand you better so that I can send you relevant information. And second, sending me a reply helps with email deliverability... so you'll never miss our best content!

8. CALL TO ACTION (A SMALL FAVOR)

Now -- as promised -- click here for 10 Surprising Ways FRC Supporters Change Lives Every Day. You will find this article both informative and heartwarming.

9. DELIVER THE LEAD MAGNET (II ONE IS USED)

Thanks again for staying in touch with us.

See you soon, Charlie 10. CLOSE WITH GRATITUDE AND A REMINDER OF WHAT'S COMING NEXT

P.S. In the coming days, I'm going to be sharing inspirational stories of neighbors helping neighbors. I can't wait to share success stories and opportunities with you.

The first email (the Welcome email) in the sequence is complete

THE FORMULA FOR THE REST OF THE SEQUENCE

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#### How to Format the Subsequent Emails in the Nurture Sequence

For each subsequent email:

1 SINGLE IDEA + 1 SMALL ACTION





#### **EXAMPLES**

#### For each email >> 1 Single Idea + 1 Small Action







#### EMAIL #1 is the Welcome Email

#### EMAIL #2

· How FRC neighbors -- and a local celebrity -- helped feed hundreds of families during the annual Stuff-A-Truck Food Drive. You'll especially love Gabe and Anna's story!

The email tells some of the success story of the most recent Stuff-A-Truck food drive. Then the subscriber is encouraged to click the link to read a blog post with more of the story.

#### EMAIL #3

· What our annual Share the Spirit project means to more than 300 families. Not to mention how it nourishes the spirit of volunteers and donors!

The email contains a feel-good story of the annual Share the Spirit giving project. Then the subscriber is encourage to join the Facebook **group** to be in the inner circle of supporters to learn of future opportunities and hear stories.

#### EMAIL #4

· Why literacy volunteers say tutoring GED students is life-changing... not only for the students earning the credentials but for themselves. Volunteers share their heart-warming stories!

The email relays one volunteer's heart-warming story of tutoring a GED student. Then the subscriber is encouraged to visit the website to read more first-hand stories of impact.

#### EMAIL #5

· How our new Clothes Closet builds confidence in jobseekers. Hear how business attire from the Clothes Closet helped Maya feel great and land a well-paying full-time job! The email describes Maya's life prior to using the FRC's Clothes Closet. Then the subscriber is encouraged to click the link to watch a video of Maya telling her story of getting a good job thanks to the Clothes Closet program.

#### each email asks for a small commitment (little Yeses)

#### **EXAMPLES**

#### For each email >> 1 Single Idea + 1 Small Action



1 SMALL ACTION \_\_\_\_\_





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#### EMAIL #6

 What donors need to know about the hope they give to hundreds of families each year. You'll need some tissue for this email! This is the point in the email sequence when you **ask for a small donation**. The email first tells the subscriber about the meaningful difference they can make in the life of a person served. Then they are encouraged to make a small gift.

final email in the sequence asks for a small gift



## TO REVIEW Th

#### The Steps:

1. Write the welcome email: the first email in the sequence using the template.

- 2. Write each subsequent email in the sequence...
  - 1 single idea + 1 small action
  - leading to the last email: asking for a donation
- 3. Every so often, review your analytics to see the success of each email in the series. Tweak and refresh the emails as needed. Other than that... leave the sequence on AUTOPILOT! ©

## Many other applications

for email sequences!



### Ask You tell them what their gift will do.

EXAMPLE: FIRST TIME DONOR



#### **EXAMPLES**:

FIRST TIME DONOR NEW MONTHLY DONOR NEW VOLUNTEER THE LIST IS ENDLESS...



## Julie is a copywriter specializing in direct-response fundraising writing.

She teams with her clients to write and consult on their donor communications... so they can stop worrying about every little fundraising detail and focus on their good work.

## Thank you!

Julie Cooper

FundraisingWriting.com

Twitter @GoCooper

Facebook @FundraisingWriting

julie@fundraisingwriting.com